



OPEN A PHARMACY

**PHARMACY
SERVICES
BROCHURE**

**We Build.
You Succeed!**



ABOUT US

Thank you for your interest in our company. We stand alone in the pharmacy industry by offering a complete A to Z pharmacy startup service. Imagine an experienced team handling every aspect of the process to open your new pharmacy. Then imagine spending half of what it would cost to do it all yourself. We take all the uncertainties out of the equation and guide you through the whole process.

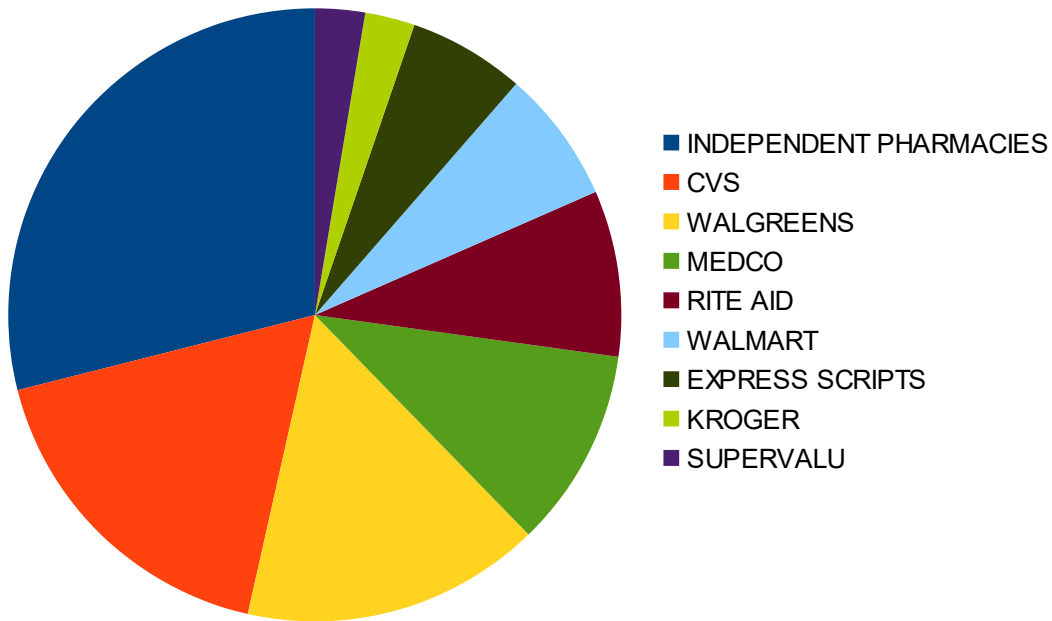
PHARMACY INDUSTRY

Unlike other industries, the pharmacy industry is rapidly growing and will continue to expand for years to come. Not only do Americans take increasingly more medications every year, but our senior population is estimated to double by the year 2025. We are in a strong position as one of the best industries to invest in. Numerous studies have shown that the average profit of an independent pharmacy owner is nearly double the average salary of a pharmacist. Visit the following page to see the industry's profit trends in greater detail:

<http://www.drugchannels.net/2014/12/profits-up-again-for-independent.html>

Year after year, independent pharmacies not only survive, but are increasing their profit margins by taking advantage of the many specialties unique to their field. According to Figure 1 below, more than 33% of total prescription sales take place in independent pharmacies. It is a common misconception that, as independent businesses, we are scarce, but independent pharmacies are a financial force to be reckoned with on a national scale, and we are rapidly growing.

FIGURE 1:
Total Prescription Sales



OUR SERVICES

The following is a summary of the various services that we complete on your behalf. Please contact us for more detailed information and if you have further questions.

1. LOCATION, LOCATION, LOCATION

The most critical decision for ensuring your success is choosing the right location for your business. This decision can be the difference between success and failure in any business. When choosing a location, many criteria must be met in order for us to move forward. We conduct a rough demographic analysis of the locations you've chosen to determine which ones have sufficient business potential. This first step is the most important, so we work hard to make sure you start strong.



2. LEASE SERVICES

Once you've chosen a suitable location, we will advise you in negotiating a lease that works for you. Different businesses require different lease types. We understand what is important for you and your pharmacy, and we will do our best to protect your interests in every step of the negotiating process. Don't just sign a standard lease without knowing your rights as a tenant.

3. STAFF & EMPLOYEES

Before any work can begin, we will have to start the application process with the state board of pharmacy. This requires that a licensed pharmacist sign your initial pharmacy application. If this is you, then there are no worries. If you are a non-pharmacist investor, or are presently a Pharmacist in Charge (PIC) at another pharmacy, then we can assist you in finding and hiring the required pharmacist to sign and start the application process.

4. PHARMACY LICENSES

Once we have chosen a suitable location and a pharmacist, we can start the state board of pharmacy application process. We will make sure all applications are completed on your behalf and sent out. For clients interested in opening a mail-order pharmacy, we will do everything necessary to attain the out-of-state pharmacy licenses you will need for your patients across the entire United States.

5. DESIGN & CONSTRUCTION

Once the initial paperwork is completed, you will be ready to begin construction on the premises. Our package includes design for a retail space (average 1200 square feet) that has clean and ready walls, floors, and ceiling, as well as proper lighting and a ready bathroom. Our construction estimate does not include additions, demolitions, or renovations of walls, floors, ceilings, electric lines/panels, existing plumbing, etc. We will build out the pharmacy department wall/window, counters, and install shelves, fixtures, sink, etc. There are many requirements from the state board of pharmacy that have to be completed in the construction process. We will take care of this long process and ensure that there are no errors in any part of your pharmacy construction process.



6. VIDEO SURVEILLANCE

After completion of construction, all that's left are the final details. Our package includes an 8-camera video surveillance security system to protect your pharmacy. Using your phone or a computer, you will have the option to remotely access and view your pharmacy from anywhere through an internet connection.

7. PHARMACY INSPECTIONS

After the construction is complete and your pharmacy application has been accepted, a state pharmacy inspector will make an appointment to inspect the pharmacy. If there is just one small mistake, they will fail you and delay the process. We will guide you through the inspections and make sure these mistakes do not happen so that the job gets done the first time.

8. SIGN & MARKETING MATERIALS

We will help design exterior pharmacy signage, posters, business cards, and flyers. You will be ready on day one with all the necessary marketing materials to advertise your pharmacy.

9. 3RD PARTY CONTRACTS

Other than the licenses, you will also need to contract with the 3rd party organizations that help cover your patients. There are many companies and securing some takes longer than others. We will manage and complete this whole process in the quickest time.

10. DRUG DISTRIBUTORS & INVENTORY

Which wholesalers should you buy from? How do you know how much to order? How much is too much or too little? We've dealt, in one way or another, with most of the industry's wholesalers. We know who you should work with and who you should avoid. Too much inventory is a waste of your resources, and too little is bad for business. We will help you in keeping a balance to make sure that you don't spend needlessly on your opening inventory while having enough to be ready on day one.

11. GRAND OPENING

Congratulations! You have made it this far and are now ready to start your future in your own pharmacy. We will properly train you and give you the right tools to succeed at your pharmacy. Nothing is more important for the success of your pharmacy than a good marketing plan. It is critical to contact local physicians, nurses, home health professionals, and your patients, and notify them of your services. It is imperative that you continue to market your pharmacy, not only during your first year, but on a consistent and permanent basis to make sure that you have constant growth.

The chart below gives a good idea of the pharmacy’s yearly projection. These figures are standard for a typical independent pharmacy, and if the pharmacy specializes, then their profits will be significantly higher than what is shown. Not only do sales grow steadily, but profit margins are much higher as well.

FIGURE 2:
5-Year Sales Forecast

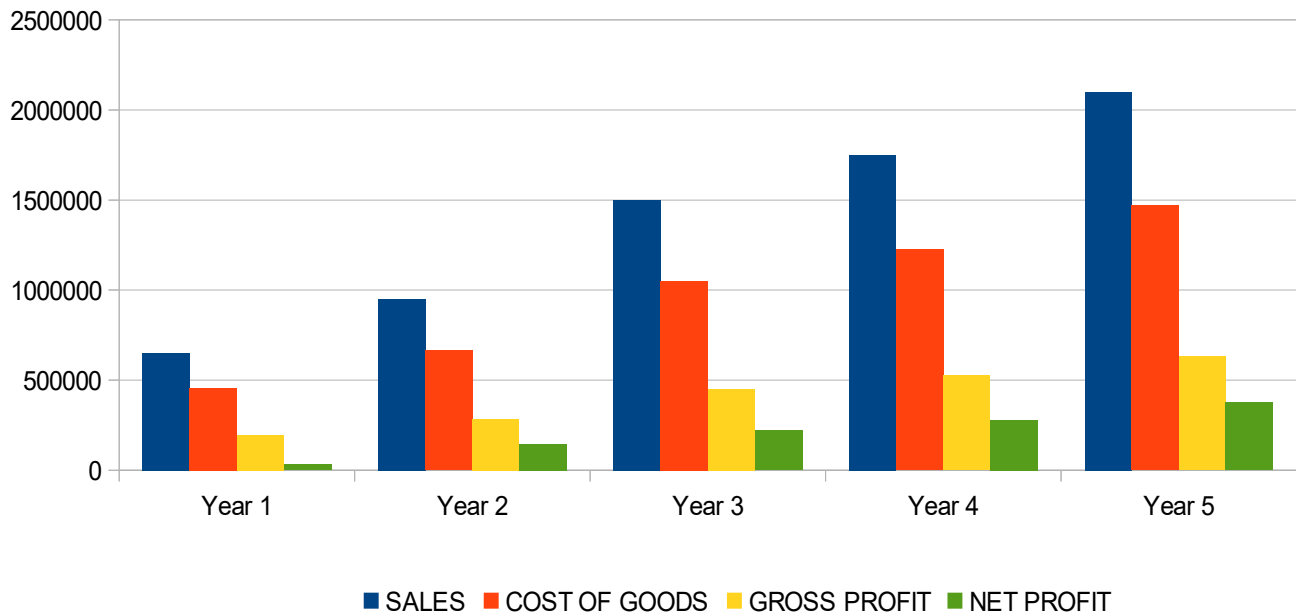




FIGURE 3:

PHARMACY PACKAGES

ITEMS & SERVICES INCLUDED	PACKAGE 1	PACKAGE 2	PACKAGE 3	PACKAGE 4
	FINANCED PHARMACY	INDEPENDENT PHARMACY	COMPOUNDING PHARMACY	MAIL-ORDER PHARMACY
Location Services	✓	✓	✓	✓
Lease Negotiations	✓	✓	✓	✓
Pharmacy Design	✓	✓	✓	✓
Pharmacy Construction	✓	✓	✓	✓
Pharmacy Licensing	✓	✓	✓	✓
3 rd Party Contracting	✓	✓	✓	✓
Pharmacy Shelving	✓	✓	✓	✓
Front-End Shelving	✓	✓	✓	✓
Staff Training	✓	✓	✓	✓
Pharmacy Equipment	✓	✓	✓	✓
Surveillance System	✓	✓	✓	✓
Pharmacy Software/Hardware	✓	✓	✓	✓
Exterior Signage	✓	✓	✓	✓
Marketing	✓	✓	✓	✓
Consulting Services	Ends 60 months after Opening	Ends 6 months after Opening	Ends 6 months after Opening	Ends 6 months after Opening
Compounding	–	–	✓	✓
State Pharmacy Licenses		Licensed in Local State Only	Licensed in Local State Only	Licensed in all 50 States
TOTAL COST	SEE BELOW	\$125,000	\$175,000	\$345,000



PACKAGE 1: FINANCED PHARMACY OPTION

We are offering company financing for each of the packages listed above. Each package listed below includes a complete pharmacy setup, ready to operate the day you are licensed and contracted. The positive side of this package is that we will be available for consulting for five years after your pharmacy opens. Client must begin the monthly payments as soon as construction is completed at the pharmacy location by Consultant.

- 1) Financed Independent Pharmacy: We will build a complete retail pharmacy for you with all licenses, contracts, fixtures, computers, equipment, training, marketing, etc.

Deposit: \$85,000

Monthly Payments: \$1,500 for 60 months

- 2) Financed Compounding Pharmacy: We will build a complete retail compounding pharmacy for you with all licenses, contracts, fixtures, computers, equipment, training, marketing, etc.

Deposit: \$135,000

Monthly Payments: \$1,500 for 60 months

- 3) Financed Mail Order Pharmacy: We will build a complete mail-order pharmacy for you with all licenses, contracts, fixtures, computers, equipment, training, etc.

Deposit: \$300,000

Monthly Payments: \$1,500 for 60 months

PACKAGE 2: INDEPENDENT PHARMACY (\$125,000)

In this package, we do all the work necessary to open a pharmacy for our clients, including all licensing, contracting, training, and construction. We handle all aspects of building out your pharmacy, including all equipment, fixtures, training, licensing, 3rd party contracts, construction, labor, and materials.

PACKAGE 3: COMPOUNDING PHARMACY (\$175,000)

This is similar to Package 2, with the addition of Compounding Training and Equipment. This package includes all materials, equipment, training, and consultation necessary for providing various services that are beneficial to your patients and profitable for you. In the Compounding pharmacy package, we



will provide state of the art equipment that will allow you to take advantage of many compounding and specialty services, as well as provide health and wellness services for patients who visit your pharmacy. We provide on-site training by a professional compounding pharmacist who will teach you and your employees how to use all the equipment, how to implement various formulations for you to market to your customers, and how to work with 3rd parties to be able to bill for your compounding services.

PACKAGE 4: MAIL-ORDER PHARMACY (\$345,000)

This is similar to the Compounding Pharmacy Package in all the contents and setup. The main advantage of this package is that, within the first year, we will acquire licensing for your pharmacy in most of the 50 states. With this, you will be able to ship medications to virtually anywhere in the US. The additional licenses require greater time to secure, but you will have access to a national market that will propel your business to the next level and allow you to stay ahead in all aspects of the industry.

OUR COMPLETE PACKAGES INCLUDE:

With certain exceptions, all four of the above listed packages include the following equipment, supplies, and services. In addition to the below items, Package 3 and 4 also include the various compounding equipment and supplies necessary to compound medications.

1. EQUIPMENT & SUPPLIES

- Pharmacy equipment: graduated cylinders, beakers, capsules, scientific scale, glass slab with spatulas, weight set
- Standard Pharmacy prescription bags: 2 sizes
- Standard Plastic bags
- Filing cabinet for all paperwork
- CII Cabinet/Safe
- 4 trash bins for pharmacy and OTC areas
- 2 mini refrigerators (one for Rx and another for personal use)
- Microwave for personal use
- MicroMerchant Pharmacy Management software plus Signature Capture Software
- Two Computer terminals



- One All in one fax/printer/scanner/copier
- Two telephones
- Cash Register/Credit Card Terminal
- OTC shelving
- Rx shelves
- Opening inventory of Vials and bottles
- 2 stools for Rx section
- 6 office chairs for waiting area
- Television for customer waiting area
- Automatic blood pressure unit
- *Weight scale*
- All paperwork necessary for wellness visits, including patient charts/records, etc
- Exterior signage (any electrical or mechanical signs are extra)
- Front Door Lighted OPEN sign and a sign with day/hour schedule

2. CONSTRUCTION:

The construction fee is based on the assumption that the leased space will have clean walls, floors, and ceilings, with ceiling lighting in good condition. This is to be provided by the landlord in what is called “vanilla box” condition. The given price is for a space of up to 1,200 square feet. For larger locations, more fixtures and work will be necessary, so the price may slightly vary. If the space needs any additional work to bring it to a “vanilla box” condition, then Client may hire Consultant to complete the work for an additional fee.

- Construction of Pharmacy wall separating the pharmacy section from the front end of the pharmacy.
- Installation of Pharmacy sink and counter
- Constructing a Pharmacy Cashier Counter with designated areas for Drop Off and Pick Up
- Installing Pharmacy counters and cabinets: Two Prescription Counters with bins underneath for various size vials and tops
- Shelving for Storage Area



3. MARKETING: (not included for mail-order pharmacy)

- Consultant will select five local physicians and market to them during the first week after Grand Opening.
- Consultant will prepare 50 Gift Bags with at least 4 promotional items for all new customers.
- Identify and market to local senior living centers and senior community center: Consultant will set up a wellness visit with the seniors on a weekend. The managing pharmacist (Pharmacist In Charge) will help the seniors by taking their blood pressure, weight, and offer some drug advice in regards to the medications they are currently taking, in the hopes of transferring them to your pharmacy. Consultant will have all the relevant paperwork and marketing materials ready for this event.

4. TRAINING & CONSULTING:

- Consultant will train Client and any of their employees before the Grand Opening of the pharmacy.
- Training will include business management as well as day to day pharmacy operations, book keeping, etc.
- Consultant offers 6 months of free consultation for Client. Consultant will be available during all business hours, five days a week, to help Client if the need arises.

What you have in your hands is just a brief overview of our services. In a nutshell, we complete and include everything you'll need to operate your pharmacy, except for your drug inventory. Just imagine the peace of mind of walking into your pharmacy and knowing that you're ready to operate with no deficiencies. From start to finish, we provide you your very own independent pharmacy. Take the first step and contact us today to get started on a profitable future in the pharmacy industry.



Our main office is located at 12 Reins Court, Somerset New Jersey. We have many affiliates and previous pharmacies such as PhilaRx Pharmacy, GoodMeds Pharmacy, AdvancedRx Pharmacy, Safe Drugs Pharmacy, and HealthiCure.

Thank you for your interest in our company. We look forward to doing business with you.

Hafiz Ebady, CEO

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